**INTEREST RATES MARKET NOTICE**

**Date: 12 July 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL92”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 12 July 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL92

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 9.008% (3 month Jibar as at 12 October 2016 of 7.358% plus 165 Bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 January 2020

**Books Close Date(s)** 3 October, 3 January, 3 April, 3 July

**Interest Payment Date(s)** 12 October, 12 January, 12 April, 12July

**Last Day to Register** By 17:00 on2 October, 2 January, 2 April, 2 July

**Issue Date** 12 July 2016

**Date Convention** Following

**Interest Commencement Date** 12 July 2016

**First Interest Payment Date** 12 October 2016

**ISIN No.** ZAG000137977

**Additional Information** Senior, Unsecured Floating Rate

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL92%20Pricing%20Supplement%2020160712.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL92%20Pricing%20Supplement%2020160712.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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